

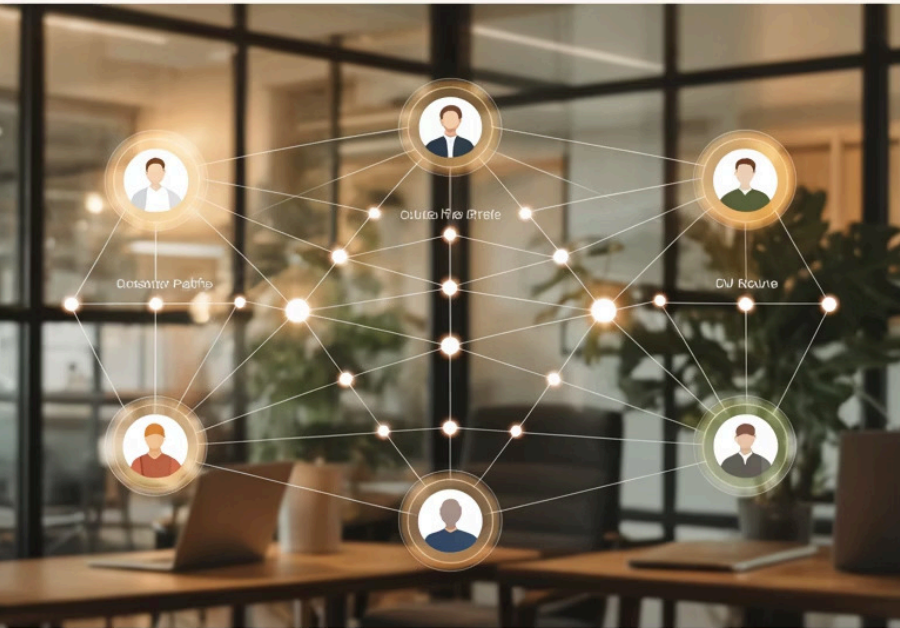
AI-Powered Lead Revival for Mortgage Brokers: How It Works

Our system reactivates your existing database to generate warm, qualified appointments without any effort required from you.

We combine AI-driven SMS outreach with natural-sounding voice calling technology to engage old contacts and book meetings directly into your calendar.



Uncover hidden opportunities



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Customer Lifetime Value

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35

Risk Score

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22

Loan Approval Rate

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Database Analysis

High-Intent Identification

Our AI identifies leads most likely to transact based on behavioural signals and past engagement patterns.

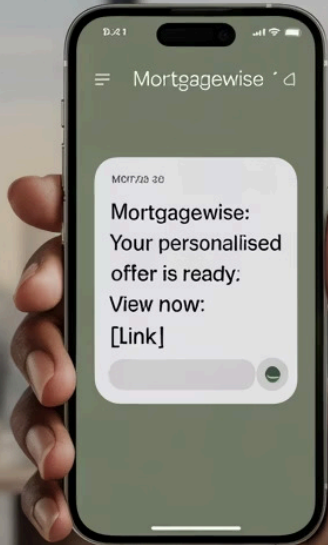
Timeline Prioritisation

We focus on contacts with the highest probability of converting within the next 30-90 days.

Smart Segmentation

Your list is segmented by loan type, client status, and opportunity size for targeted outreach.

SMS Outreach Campaign



Hyper-Personalisation

Custom messages tailored to each client's specific needs and situation.



Intelligent Timing

Messages sent at optimal times based on response patterns.



Compliance Safeguards

Built-in opt-out links and controlled message pacing.



Natural Language

Human-like texts that generate meaningful conversations.

AI Voice Call System

Outreach
Natural-sounding calls to SMS non-responders

Conversion
Books appointments or routes hot leads to you

Engagement
Answers questions and handles common objections

Qualification
Assesses interest and mortgage readiness



024

Loan Closing

Tue	Wed	Thurs	Fri	Sat
	1	2	3	5
7	Init Apptl Consult	8	Init Apptl Review	10
14	Pre Apptl Consult	Pre Apptl Review	27	24
22	Pre Apptl Consult	29	27	23
Init Apptl Review	33			

Find the perfect time to
discuss your mortgage needs

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Seamless Calendar Integration

Interest Detection

The system identifies when a lead is ready to speak with you.

It triggers the booking sequence at the perfect moment.

Availability Display

Your real-time calendar slots are presented to the lead.

Google and Outlook integration ensures accuracy.

Confirmation Process

The appointment is booked with all relevant lead details included.

Automated reminders reduce no-shows significantly.

Fully Managed Service



Quick Implementation

One-time setup and comprehensive onboarding process completed within days.



Expert Oversight

Our team manages campaigns and optimises performance continuously.



Complete Content Creation

Messaging, voice scripts and follow-ups are all created for you.



Guaranteed Results

Money-back guarantee if you don't close at least 3 deals.





Transform Your Database Into Revenue

24/7

Outreach

Continuous lead engagement without
your intervention

3+

Guaranteed Deals

Minimum return on your investment

85%

Time Saved

Focus solely on closing qualified
appointments

Let us do the heavy lifting. Book a strategy call now to see how your database scores and when we can start generating results.